



ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20240123105

Date: January 23, 2024

To, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001, India SCRIP CODE: 543275	To, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex Bandra (East), Mumbai 400051, India SYMBOL: ANURAS
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Dear Sir/Madam,

Sub: Allotment of Warrants under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended.

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We wish to inform that the Board of Directors of Company in its meeting held today i.e., January 23, 2024, has approved the allotment of 39,14,886 (Thirty-Nine Lakh Fourteen Thousand Eight Hundred and Eighty Six) Warrants convertible into 1 (One) equity share of face value of ₹10 /- (Rupees Ten only) each at a price of ₹ 945.11 (Rupees Nine Hundred and Forty Five and Paise Eleven only) per warrant, to the below allottees under non-promoter category on preferential allotment basis:

- (i) 5,29,038 (Five Lakhs Twenty Nine Thousand and Thirty Eight) Warrants to Lata Manek Bhanshali, an individual;
- (ii) 16,92,924 (Sixteen Lakhs Ninety Two Thousand Nine Hundred and Twenty Four) Warrants to Zeal Global Opportunities Fund, a category-1 foreign portfolio investor; and
- (iii) 16,92,924 (Sixteen Lakhs Ninety Two Thousand Nine Hundred and Twenty Four) Warrants to Zinnia Global Fund PCC - Cell Dewcap, a category-1 foreign portfolio investor.

Post the above allotment, the equity share capital of the Company shall stand increased to ₹1,13,63,79,000 (Rupees One Hundred and Thirteen Crores Sixty Three Lakhs Seventy Nine Thousand Only) comprising of 11,36,37,900 (Eleven Crores Thirty Six Lakhs Thirty Seven Thousand Nine Hundred) Equity Shares of ₹10/- (Rupees Ten Only) each, on fully diluted basis (calculated on the basis of equity shares capital as on date, assuming full conversion of Warrants).

Post conversion of the Warrants into equal number of Equity Shares of the Company (which shall rank pari-passu with the then existing fully paid-up Equity Shares), the above mentioned allottees will collectively hold 39,14,886 Equity Shares of the Company.

Registered Office:
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Website : www.anupamrasayan.com
CIN - L24231GJ2003PLC042988



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The Board meeting commenced at 9:05 a.m. IST and concluded at 9:20 a.m. IST.

This intimation is also being hosted on the Company's website at www.anupamrasayan.com .

This is for your information and records.

Thanking you,

Yours faithfully

For Anupam Rasayan India Limited

Ashish Gupta
Company Secretary and Compliance Officer